

	0	2	5	19
DEMANDA - SERVIÇOS	18.299	57.824	103.672	127.699
DEMANDA - PRODUTOS	6.535	20.651	37.026	45.607

SERVIÇOS	PRODUTO - TICKET MÉDIO	25,00	
	PRODUTO - MARGEM	96%	
	SERVIÇO - TICKET MÉDIO	51,20	
	SERVIÇO - MARGEM	93%	
	TAXA ICMBIO	7,70%	
	TAXA ICMBIO	6.000	300
	TAXA CRESCIMENTO (1-3)	58%	
	TAXA CRESCIMENTO (4-4)	38%	
	TAXA CRESCIMENTO (5-5)	28%	
	TAXA CRESCIMENTO (6-20)	2%	
PRODUTOS	TAXA CRESCIMENTO (1-3)	58%	
	TAXA CRESCIMENTO (4-4)	38%	
	TAXA CRESCIMENTO (5-5)	28%	
	TAXA CRESCIMENTO (6-20)	2%	
	PRAZO DO CONTRATO	15	

Taxa de desconto	8,00%
VPL	1.609
TIR	11,37%
CAPEX - CIVIL	Sim

Item	R\$ Milhares	Em %
CAPEX	7.229	9,3%
OPEX	40.423	51,9%
TRIBUTOS	21.495	27,6%
REMUNERAÇÃO PRIVADO	8.776	11,3%
RECEITA	77.923	100,0%

SENSIBILIDADE	
OPEX	0,0%
CAPEX	0,0%
TICKET MÉDIO	0,0%
MARGEM	0,0%
DEMANDA	0,0%

		OPEX						
		-15%	-10%	-5%	0%	5%	10%	15%
CAPEX	-15%	20,85%	18,21%	15,71%	13,26%	10,97%	8,90%	6,92%
	-10%	19,98%	17,42%	14,98%	12,61%	10,38%	8,38%	6,44%
	-5%	19,15%	16,66%	14,30%	11,98%	9,82%	7,87%	5,97%
	0%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	5%	17,60%	15,25%	12,98%	10,78%	8,77%	6,92%	5,09%
	10%	16,87%	14,59%	12,36%	10,21%	8,28%	6,47%	4,67%
		15%	16,17%	13,95%	11,76%	9,67%	7,81%	6,03%

		TICKET MÉDIO						
		-15%	-10%	-5%	0%	5%	10%	15%
MARGEM	-15%	-12,93%	-9,98%	-7,61%	-5,49%	-3,52%	-1,68%	0,04%
	-10%	-5,31%	-2,98%	-0,83%	1,18%	3,05%	4,74%	6,32%
	-5%	0,48%	2,70%	4,71%	6,54%	8,30%	9,99%	11,68%
	0%	5,28%	7,34%	9,32%	11,37%	13,45%	15,49%	17,47%
	5%	9,49%	11,90%	14,29%	16,68%	18,95%	21,13%	23,24%
	10%	14,18%	16,88%	19,40%	21,81%	24,13%	26,38%	28,64%
		15%	18,82%	21,50%	24,07%	26,60%	29,09%	31,52%

		OPEX						
		-15%	-10%	-5%	0%	5%	10%	15%
DEMANDA	-15%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	-10%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	-5%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	0%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	5%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
	10%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%	5,52%
		15%	18,36%	15,94%	13,63%	11,37%	9,29%	7,39%