

# WELCOME!



INVEST  
IN BRASIL



2<sup>nd</sup> ROUND  
TRANSFER  
of RIGHTS  
SURPLUS



MINISTRY OF  
MINES AND ENERGY

MINISTRY OF  
FOREIGN AFFAIRS





# Main Aspects of the Tender Protocol

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ANP's Director

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# Legal Embasement

Transfer of Rights is a regime of direct contracting of specific areas of petroleum of the Union for Petroleo Brasileiro S.A - Petrobras. The law granted Petrobras the right to extract up to five billion barrels of oil equivalent from non-granted areas located in the pre-salt, as detailed in the Transfer of Rights Agreement signed between the Union and Petrobras.

E&P transfer of rights surplus must be offered under the production sharing regime.

Establishes the guidelines for the realization of the Second Round.

Establishes the guidelines for calculating the compensation due to Petrobras for investments made in the Sépia and Atapu fields.

Establishes the technical and economic parameters of the Second Transfer of Rights Surplus Production Sharing Bidding Round in the fields of Sepia and Atapu.

Establishes that the Second Transfer of Rights Surplus Production Sharing Bidding Round should indicate that the mandatory participation of Petrobras, as operator, will occur with 30% in each of the Sepia and Atapu areas.

Governs the Co-participation Agreement to be entered into between the Assignee of the Assignment Agreement and the Contractor of the Production Sharing Agreement of the Surplus Volumes to the Contractors in Assignment for Consideration of the Sepia and Atapu Fields.

Establishes the procedures for bidding for blocks for the contracting of oil and natural gas exploration and production activities under the production sharing regime.

- **Law 12,276/2010**

- **Law 12,351/10**

- **CNPE Resolution 03/2021**

- **MME Ordinance Nº 08**  
amends MME Ordinance Nº 213/2019

- **CNPE Resolution 05/2021**

- **CNPE Resolution 09/2021**

- **MME Ordinance Nº 519/2021**

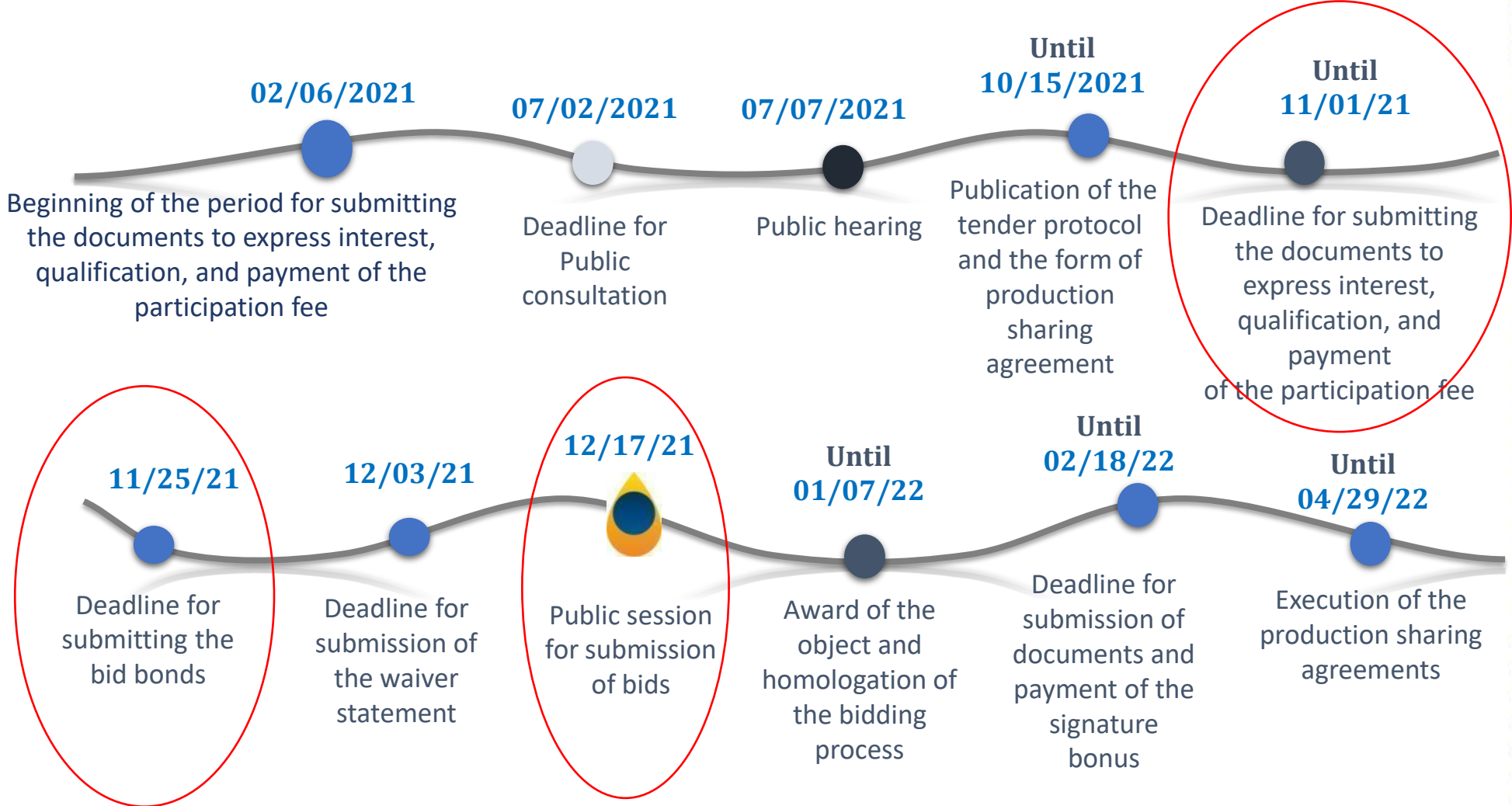
- **ANP Resolution 24/2013**





# Schedule

Beginning of the period of Public Consultation and available the data package (considering the disposal of tender protocol)



# Qualified Bidders



- ❖ All qualified bidders shall mandatorily attend to the public session, even those intending to submit bids in a consortium.
- ❖ Deadline for submitting the documents: until [11/01/2021](#).



# Submission Of Documents

## Form of Presentation

- The documents requested in this tender protocol shall be scanned and sent to ANP through the Electronic Information System (SEI), for the bid bonds
- exception → Bid Bond → submitted to ANP's filing service, to the attention of the Licensing Rounds Promotion Superintendence – SPL,

## Instructions

- “SEI External User Manual” and “SEI Document Application Manual for ANP Bidding Rounds”, available at the website <http://rodadas.anp.gov.br>
- Documents petitioned exclusively by accredited representatives.

## Formal Requests

- Section 3
- Table 12 A and 12 B (Qualified documents) – Section 4
- Table 18 (Documents for execution of the production sharing agreements) – Section 10

## Reuse of Document

- Documents that have already been submitted to ANP for purposes of enrollment, expression of interest, or qualification and execution of agreements in the bidding rounds, Open Acreage Concession Modality, or in procedures for assignment of agreements initiated as of January 2019.



# Participation Fee and Technical Data Package

Basin	Block	Value (R\$)
Santos	Atapu and Sépia	410,000.00

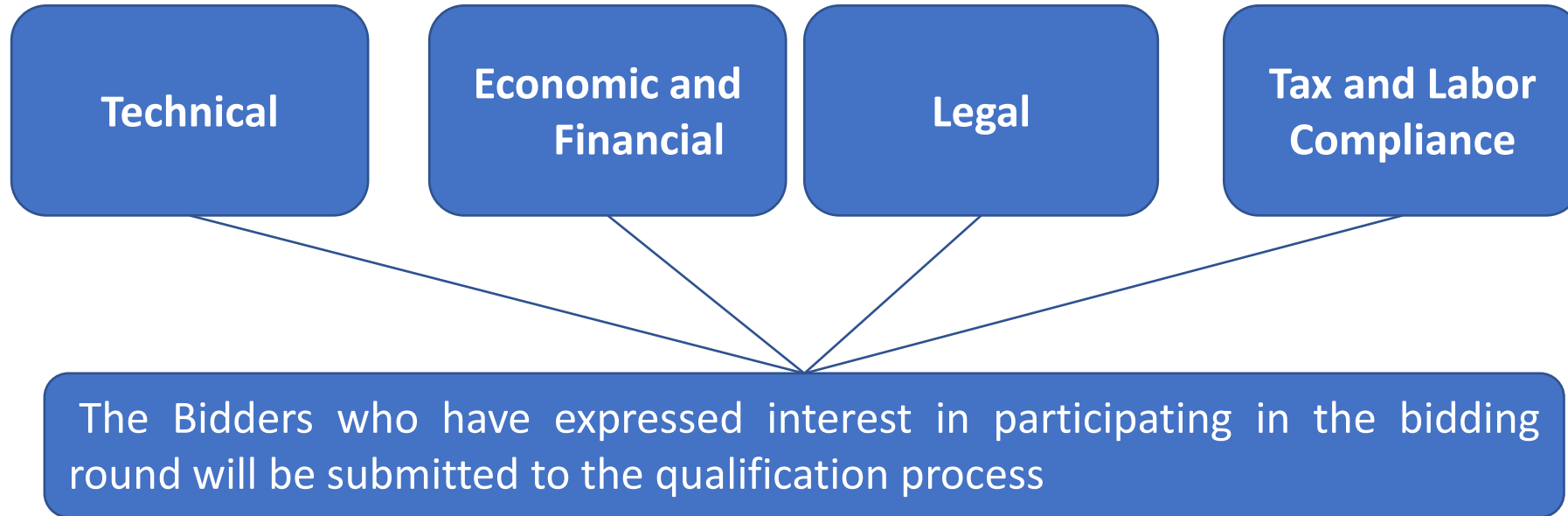


Payment of the participation fee is mandatory and individual to each bidder, even the ones intending to submit bids in a consortium.

For the 2<sup>nd</sup> Transfer of Rights Surplus Bidding Round, the technical data package was divided into two groups (technical data package and additional technical data package). After approval of the documentation, that include to sign a specific confidentiality agreement of each technical data package, ANP shall send the password to access the system.



# Qualification



Consortium

The documents shall be submit individually by each of the consortium members.





# Bid Bonds

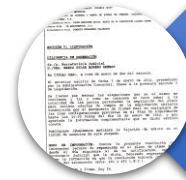
All Bidders must provide the bid bonds for blocks of interest by  
November 25, 2021

Blocks	Bid Bonds (R\$)
Atapu	40,000,000.00
Sépia	71,000,000.00

## Types



Letter of  
Credit



Performance  
Bond

  
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# Submission of Bids

## Composition of the bids

The bids shall be exclusively composed of the profit oil percentage for the Federal Government

### Offers in Consortium

- ✓ The bidder indicated as operator of the bidding consortium must have been qualified as **Operator A**;
- ✓ The bidder who obtains qualification as a **Non-Operator** may only submit offers in consortium;
- ✓ Considering that Petrobras has expressed interest in acting as an operator in the Blocks Atapu and Sepia, at least one member of the consortium must have been qualified as **Operator A**;
- ✓ Bidders shall sign the commitment to establish the consortium with PPSA, with each other and with Petrobras in the blocks in which the company exercised the right of preference.



# Procedure for submitting bids in the public session

All bidders shall be called to deliver an individual envelope to CEL

Set of forms  
indicating the  
offer submitted;  
or

Form indicating  
that the bidder  
does not wish to  
submit an offer;  
or

Form indicating  
that the offer is  
being submitted  
by another  
member

All qualified bidders failing to express their waiver shall mandatorily attend to the public session for submission of bids, under penalty of application of the sanction provided for in section 11.2 or other measures.



# Submission of Bids (II)

## Reopening the period for submission of bids:

- ✓ After bidding on all blocks, CEL may reopen the bidding period for the blocks that have not received a bid.
  
- ✓ If the bidder submitting the winning bid in the reopening period does not have enough balance for bid bond, it shall sign a Commitment for Provision of Additional Bid Bond, undertaking to submit additional bid bond.





# Execution of The Production Sharing Agreement

Evidence Payment  
of the Signature  
Bonus



Submit Documents  
and Guarantees

Payment in term other than that established  
shall entail a ten-percent (10%)  
addition over the amount of the  
signature bonus, in addition to  
interest in arrears of one percent  
(1%) per month up to the date of  
effective payment

Signatory information, Consortium  
agreement, Performance guarantee,  
Corporate documents that have been  
amended since the latest submission  
to ANP during this Bidding Round,  
Evidence of tax and labor compliance,  
Additional bid bond and Co-  
participation Agreement

Deadline for submission of documents and  
payment of the signature bonus

**02/18/2022**



# THANK YOU!



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